Peter Kelly

National Technical Manager

Peter has worked with the Centrepoint Alliance Group since September 2002.

He provides technical advice to financial planners, accountants, and risk advisers on superannuation and retirement planning.

In addition to providing technical advice, Peter presents at webinars and professional development events. He also writes articles for industry and general publications and co-authors a blog; “Realise Your Dream”.

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Mark Teale
National Technical Manager

After working for the Department of Social Security and Centrelink as a Financial Information Service Officer and Regional Manager for over 20 years, Mark Teale brought a strong technical background and Social Security knowledge to Centrepoint Alliance.

Mark has been employed since early 1999 working as Research, Technical, Paraplanning and Product Manager. His experience lends itself very well to his current role in the area of Retirement Strategies and Solutions. Working in partnership with Peter Kelly, Mark specialises in the areas of Aged Care, Centrelink and Veteran's Affairs.

He is a regular contributor to a number of industry publications as well as presenter at conferences, seminars and workshops. He is also a co-author of content for the “Realise Your Dream” blog with his good friend PK.

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Justin van den Boog

Head of Professional Standards

Justin van den Boog is the Head of Professional Standards at Centrepoint Alliance, and a senior member of our Compliance team. Based in Brisbane, Justin has been part of the financial planning industry for the past 17 years; he holds a Masters of Financial Planning, and has spent 8 years a practicing financial adviser, 5 years in a senior role within Technical Advice & Education, and has spent the past 5 years in the field of compliance and standards. Justin has been part of our Centrepoint Alliance compliance team for the past 4 years.

Nicole Alexander
Head of Licensee Standards

Nicole joined Centrepoint's compliance team in 2010 with a background in financial services and as a financial adviser. She managed Centrepoint's audit team before commencing her current role as Head of Licensee Standards, supporting licensees and advisers to meet their compliance obligations and navigate the changing regulatory landscape. Nicole holds an Advanced Diploma of Financial Services (Financial Planning) and a Bachelor of Business.

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CENTREPOINT ALLIANCE

Daniel Stojanovski

Head of Research

Daniel joined Centrepoint Alliance in October 2020 as Head of Research. He brings over 9 years of investment experience to the team.

Daniel joins Centrepoint Alliance from IOOF, where he was previously a Portfolio Manager, in the IOOF Research team. Daniel had been at IOOF for five and a half years and was responsible for the management of IOOF's model portfolios, managed accounts, investment strategy, investment philosophy and asset allocation. He also held several responsibilities in research at IOOF, across managed funds, equities, and portfolio research.

Previously to IOOF, Daniel spent two and a half years with Challenger Limited, working across numerous funds at Challenger, under their Fidante Partners Business. Prior to his role at Challenger he also worked at Morgan Stanley within their Investment Management division.

Daniel holds a Bachelor of Commerce degree majoring in Economics and Business Law, from The University of Wollongong and a Master of Finance degree from the University of Technology, Sydney

Simon Russell

Behavioural Finance Australia

Simon is the founder and Director of Behavioural Finance Australia (BFA). At BFA he provides specialist behavioural finance training & consulting to fund managers, major super funds and other financial services professionals.

With qualifications in psychology and investments, and experience working with a broad range of professional investment teams and advisers, Simon is part psychologist and part investment professional. His services help his clients to apply insights about investment decision-making to tailor their investment processes and client engagement strategies.

Simon is the author of three books on behavioural finance: "Behavioural Finance - A guide for financial advisers", "Applying Behavioural Finance in Australia" and "Cyborg".

Simon holds a Bachelor of Arts (Psychology) & Bachelor of Commerce (Finance) both from the University of Adelaide, Graduate Diploma in Applied Finance & Investments from the Securities Institute of Australia, Master of Applied Finance from Macquarie University, Diploma of Financial Planning from MLC Advice Education and a Graduate Certificate in Management from the Australian Institute of Management.