

## **ASX Announcement**

02 July 2026

### **Acquisition of Cairns Wealth and Pinnacle Wealth client books – Transactions Completed**

**Centrepoint Alliance Limited (ASX: CAF) (“Centrepoint” or “the Company”)**, provides the following update regarding the acquisitions of financial advice businesses previously announced by the Company.

As previously announced, Centrepoint entered into agreements to acquire the client books and servicing employed advisers of Cairns Wealth and Pinnacle Wealth (together the “Acquisitions”), further expanding its salaried advice business and supporting the growth of high-quality recurring earnings. The transaction is being executed through Financial Advice Matters Pty Ltd (“FAM”), a wholly owned salaried advice business of Centrepoint.

#### **Transaction Completion Details**

- Final settlement of the acquisitions occurred on **1 July 2026** as per the scheduled completion date.
- Aggregate purchase consideration of **\$3,000,000**.
- Final aggregate settlement amount of **\$2,902,476.97**, net of annual leave and standard completion adjustments of **\$97,523.03** relating to three advisers who transferred to Centrepoint Alliance as part of the transaction.

**This announcement has been authorised by the Board of Directors.**

#### **For further information, please contact:**

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#### **About Centrepoint Alliance**

Centrepoint Alliance (ASX: CAF) offers a range of financial services to financial advice firms and customers throughout Australia. The company operates five core business lines: Licensee Services, Financial Advice, Investments, Platforms and Lending.

Licensee Services provides services to licenced and self-licenced advisers, consisting of licencing options, practice management, compliance, research, education and technology. Financial Advice is an in-house network of financial advisers, who provide personalised and holistic advice to clients. Investment Solutions source high quality underlying investments and construct diversified managed account portfolios. Platform Solutions provides portfolio services for investment and superannuation. Lending Solutions supports advisers with credit licence, technology, lending panel, training and education.

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